

101-320 Bay Street, Toronto, ON M5H 4A6 feedontario.ca

# **Gift of Securities** | Feed Ontario

Thank you for considering a gift of securities to Feed Ontario. Your generous contribution can make a significant impact in providing food and support to food banks across Ontario that serve families and children facing hunger.

## Why Donate Securities?

Donating securities, such as stocks, bonds, or mutual funds, to Feed Ontario is a powerful way to support our mission. Here are some key reasons to consider this type of donation:

- Maximize Tax Benefits: By donating appreciated securities, you may eliminate capital gains tax that would otherwise be payable if you sold them. Additionally, you can claim a charitable tax receipt for the full fair market value of the donated securities, which can result in significant tax savings.
- Simplified Process: Donating securities is a straightforward process that can be easily completed through your brokerage account. Once initiated, the transfer of securities is handled by your broker and can be done electronically, making it a convenient option for donors.
- Meaningful Impact: Your gift of securities directly supports Feed Ontario's efforts to alleviate hunger and food insecurity in Ontario. Every donation helps us provide fresh and nutritious food to families and children in need, along with addressing the root causes of hunger and poverty through research and advocacy.

#### How to Donate Securities:

Step 1: **Consult with Your Financial Advisor:** Before initiating a donation, it is recommended to consult with your financial advisor or tax professional to understand the potential tax benefits and any implications specific to your situation.

Step 2: Complete the Gift of Securities Form: Once you have decided to donate, complete the form, with the necessary details, including the name of the securities, quantity, and transfer instructions and send it over to your brokerage firm.

Step 3: Notify Feed Ontario: Please make sure to send the copy of the form to Feed Ontario's Investment Manager and CC: Feed Ontario's Finance and Development team.

Step 4: Transfer the Securities: Your broker will handle the transfer of securities from your account to Feed Ontario's brokerage account. The transfer process can typically be completed electronically.

Step 5: **Receive Tax Receipt:** Once the securities transfer is completed, Feed Ontario will issue a charitable tax receipt for the fair market value of the donated securities.



This receipt can be used to claim a tax credit or deduction when filing your income tax return.

<u>Please note: Feed Ontario will provide an official donation receipt for the fair market</u> value of the securities on the day they are received. This receipt will be issued in accordance with Canada Revenue Agency (CRA) guidelines.

## **Contact Information:**

Thank you for considering a gift of securities to Feed Ontario. Together, we can make a significant difference in the lives of those facing hunger and build a stronger, more food-secure Ontario. For more information, please contact:

## Gargi Saripalli

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Disclaimer: Above information is intended for informational purposes only and should not be considered legal, financial, or tax advice. For specific guidance regarding your situation, please consult with your financial advisor or tax professional.